



Suite 306, 33 Lexington Drive  
Bella Vista NSW 2153  
PO Box 6139  
Baulkham Hills BC NSW 2153  
*Tel: (02) 8824 1109*  
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## Check List for Full Doc Loans

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- Accountants Prepared Profit and loss statement and Balance Sheet
- Accountants Prepared Company Tax Returns
- Full Commitment Schedule
- Accountants Prepared Directors Tax Returns
- Any Interims from MYOB
- 2 Most recent payslips for PAYG
- Rates Notice confirming property ownership
- Clear copy of Client drivers licence



Attention:	
Date:	
Applicant(s):	
Amount to be Financed:	
Purpose:	
Interest Rate:	
Loan Type e.g CHP:	
Loan Term:	
Security Offered:	
Security Description:	
Security Value:	
<b>Background:</b>  I, the undersigned as the Introducing broker and accredited Introducer to Paramount Pty Ltd hereby undertake that I have carried out the following requirements for the loan submission of  Client Name: _____  Personally identified borrowers in person: _____  The information contained in this application form and supporting documents have been filled in the client's presence and have confirmed all supplying documentation to be true and correct.  Broker Name: _____	
Contact Details:	
Signature:	

**BUSINESS DETAILS** PTY LTD Co. PUBLIC Co. PARTNERSHIP SOLE TRADER

NAME \_\_\_\_\_ ACN / ABN \_\_\_\_\_  
ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_  
\_\_\_\_\_ POSTCODE \_\_\_\_\_ FAX \_\_\_\_\_  
BUSINESS/PROFESSION \_\_\_\_\_ BUSINESS COMMENCED \_\_\_\_\_  
ACCOUNTANT \_\_\_\_\_ PHONE \_\_\_\_\_  
BANK \_\_\_\_\_ BSB \_\_\_\_\_ A/C No. \_\_\_\_\_

**TRADE REFERENCES**

1. \_\_\_\_\_ CONTACT \_\_\_\_\_ PHONE \_\_\_\_\_  
2. \_\_\_\_\_ CONTACT \_\_\_\_\_ PHONE \_\_\_\_\_  
3. \_\_\_\_\_ CONTACT \_\_\_\_\_ PHONE \_\_\_\_\_  
FINANCIER \_\_\_\_\_ CONTRACT No. \_\_\_\_\_ PAYMENT \$ \_\_\_\_\_  
FINANCIER \_\_\_\_\_ CONTRACT No. \_\_\_\_\_ PAYMENT \$ \_\_\_\_\_

**DIRECTOR 1. DETAILS**

SURNAME \_\_\_\_\_ CHRISTIAN NAMES \_\_\_\_\_  
STREET NAME & No. \_\_\_\_\_ SUBURB \_\_\_\_\_ POSTCODE \_\_\_\_\_ HOW LONG \_\_\_\_\_  
HOME PHONE \_\_\_\_\_ D.O.B. \_\_\_\_\_ NO. OF DEPENDANTS \_\_\_\_\_  
DRIVER'S LICENCE No. \_\_\_\_\_ APPLICANT'S SEX \_\_\_\_\_ MARITAL STATUS \_\_\_\_\_  
PREVIOUS ADDRESS \_\_\_\_\_ SUBURB \_\_\_\_\_ POSTCODE \_\_\_\_\_ HOW LONG \_\_\_\_\_  
HOW LONG AS DIRECTOR / PARTNER \_\_\_\_\_  
PREVIOUS OCCUPATION \_\_\_\_\_ HOW LONG \_\_\_\_\_  
SPOUSE'S NAME \_\_\_\_\_ SPOUSE'S OCCUPATION \_\_\_\_\_  
SPOUSE'S EMPLOYER \_\_\_\_\_ HOW LONG \_\_\_\_\_ D.O.B. \_\_\_\_\_

**DIRECTOR 2. DETAILS**

SURNAME \_\_\_\_\_ CHRISTIAN NAMES \_\_\_\_\_  
STREET NAME & No. \_\_\_\_\_ SUBURB \_\_\_\_\_ POSTCODE \_\_\_\_\_ HOW LONG \_\_\_\_\_  
HOME PHONE \_\_\_\_\_ D.O.B. \_\_\_\_\_ NO. OF DEPENDANTS \_\_\_\_\_  
DRIVER'S LICENCE No. \_\_\_\_\_ APPLICANT'S SEX \_\_\_\_\_ MARITAL STATUS \_\_\_\_\_  
PREVIOUS ADDRESS \_\_\_\_\_ SUBURB \_\_\_\_\_ POSTCODE \_\_\_\_\_ HOW LONG \_\_\_\_\_  
HOW LONG AS DIRECTOR / PARTNER \_\_\_\_\_  
PREVIOUS OCCUPATION \_\_\_\_\_ HOW LONG \_\_\_\_\_  
SPOUSE'S NAME \_\_\_\_\_ SPOUSE'S OCCUPATION \_\_\_\_\_  
SPOUSE'S EMPLOYER \_\_\_\_\_ HOW LONG \_\_\_\_\_ D.O.B. \_\_\_\_\_



**ASSETS & LIABILITIES - DIRECTOR 1 - SIGN**

HOME VALUE	\$ _____	MORTGAGE ON HOME	\$ _____
OTHER PROPERTIES	\$ _____	OTHER MORTGAGE	\$ _____
CASH AT BANK	\$ _____	LOANS OUTSTANDING	\$ _____
MOTOR VEHICLES	\$ _____	OVER DRAFT	\$ _____
HOUSEHOLD EFFECTS	\$ _____	CREDIT CARDS	\$ _____
OTHER ASSETS	\$ _____	OTHER LIABILITIES	\$ _____

Director 1 signature: \_\_\_\_\_ Date: \_\_\_\_\_

**ASSETS & LIABILITIES - DIRECTOR 2 - SIGN**

HOME VALUE	\$ _____	MORTGAGE ON HOME	\$ _____
OTHER PROPERTIES	\$ _____	OTHER MORTGAGE	\$ _____
CASH AT BANK	\$ _____	LOANS OUTSTANDING	\$ _____
MOTOR VEHICLES	\$ _____	OVER DRAFT	\$ _____
HOUSEHOLD EFFECTS	\$ _____	CREDIT CARDS	\$ _____
OTHER ASSETS	\$ _____	OTHER LIABILITIES	\$ _____

Director 2 signature: \_\_\_\_\_ Date: \_\_\_\_\_

**DETAILS OF GOODS (PLEASE COMPLETE THIS SECTION OR FAX A COPY OF THE BUYERS ORDER OR INVOICE)**

GOODS DESCRIPTIONS \_\_\_\_\_

MAKE \_\_\_\_\_ MODEL \_\_\_\_\_

YEAR BUILT \_\_\_\_\_ AUTO/MANUAL \_\_\_\_\_ ODOMETER READING \_\_\_\_\_

FACILITY \_\_\_\_\_ TERM \_\_\_\_\_ RESIDUAL \_\_\_\_\_

PURCHASE PRICE \_\_\_\_\_ TRADE/DEPOSIT \_\_\_\_\_ AMOUNT FINANCED \_\_\_\_\_

SUPPLIER \_\_\_\_\_ ADDRESS \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_ MOBILE \_\_\_\_\_

CONTACT \_\_\_\_\_

**COMMENTS**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Applicant signature: \_\_\_\_\_ Date: \_\_\_\_\_



**PRIVACY ACT 1988 AUTHORITY**

**Applicants:** .....

**Guarantors:**.....

I / we acknowledge that I / we have made application for or offered to Guarantee credit from Paramount Leasing Pty Ltd. A.B.N 73 113 610 209

Paramount Leasing may use personal information provide by me/use for the purpose of providing credit and for direct marketing of products and services offered by Paramount Leasing or an organization Paramount Leasing are affiliated with or represents. Paramount Leasing will hold the information provided by you and you can obtain information about it by contacting Paramount Leasing. You have the right to request not to receive direct marketing material.

I / we agree that Paramount Leasing and any other financier or manager who at any time provides or has any interest in the credit (all included in the term "Paramount Leasing") can do any of the following at any time.

1. **Commercial credit information:** Seek and use commercial credit information about me / us to assess an application for consumer credit or commercial credit.
2. **Consumer Information:** Seek and use consumer credit information about me / us to assess an application for commercial credit or consumer credit.
3. **Collection of overdue payments:** Seek and use a credit report about me / us provided by credit-reporting agency to collect overdue payments from me / us.
4. **Exchange of information between credit providers:** Seek from and use or give to another credit provider (including without limitation any other credit provider who has lent money at same security) any information about my / our credit worthiness, credit standing, credit history or credit capacity. In particular, Paramount Leasing may provide a bank opinion on me / us.
5. **Exchange of information between credit providers:** Seek from and use, or give to any originator, financial consultant, accountant, lawyer, or other advisor acting in connection with any financing provided or proposed to be provided to me / us any consumer or commercial credit information.
6. **Provide information to credit reporting agencies:** Give to a credit reporting agency personal or commercial information about me / us. The information may include identity particulars; the fact the



credit has been applied for and the amount; the fact that Paramount Leasing is a current credit provider to you; payments which become overdue more than 60 days, for which action is commenced; advice that payments are no longer overdue; advice that cheques drawn by you have been dishonoured more than once; in specific circumstances that in the opinion of Paramount Leasing you have committed a serious credit infringement; and the credit provided to you by Paramount Leasing has been paid or otherwise discharged.

- 7. **Provide information for securitisation:** Disclose any report or personal information about me / us to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
- 8. **Provide information to Guarantors:** Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me / us.
- 9. **Disclosure of personal information:** Disclose personal information about me / us to organizations involved in providing credit to me / us, or any other associate, or contractor of Paramount Leasing, including, for example, stationary printing houses, mail houses, lawyers, accountants, or other people considering acquiring or taking an interest in your business, or assets.

I / we authorize Paramount Leasing or its agents to make such enquiries and obtain such references, as they consider necessary and desirable in relation to my / our application. I / we also understand and agree that Paramount Leasing and other intermediaries may be paid and retain fees, margins and commissions in respect of the credit arranged by Paramount Leasing. If you do not provide personal information, Paramount Leasing may be unable to provide you credit.

**Signatures of Borrower(s) and Guarantor(s) and Date:**

Applicants:..... / / ...../ /

Guarantors:..... / / ...../ /